

# Use of internationally agreed performance metrics in project development as part of Horizon Europe Ocean Energy funding applications

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Assessing the readiness of an ocean energy technology

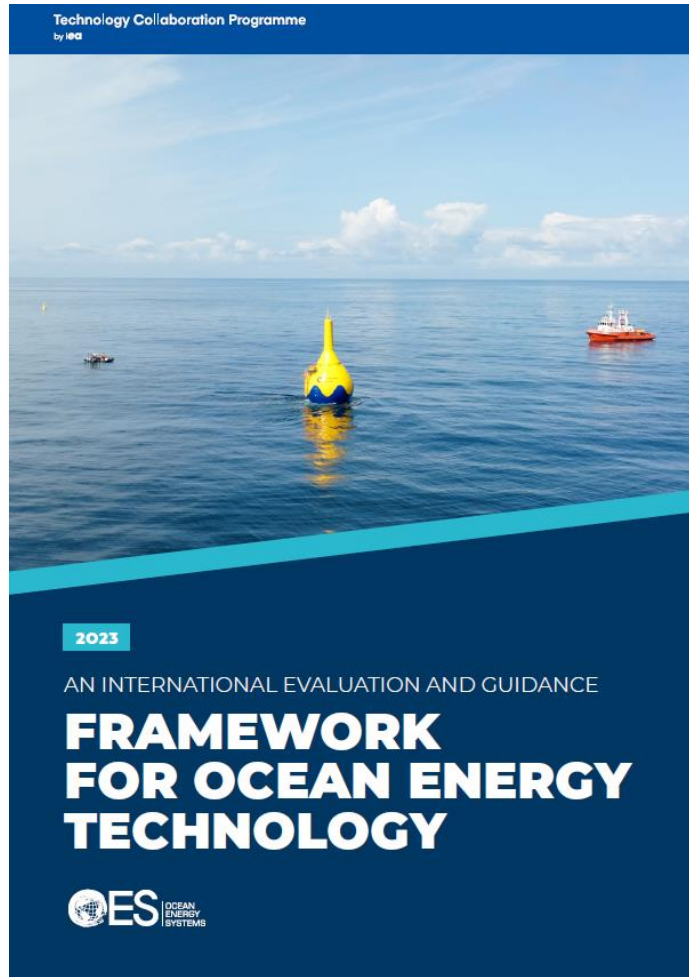
Technology Collaboration Programme

by **iea**

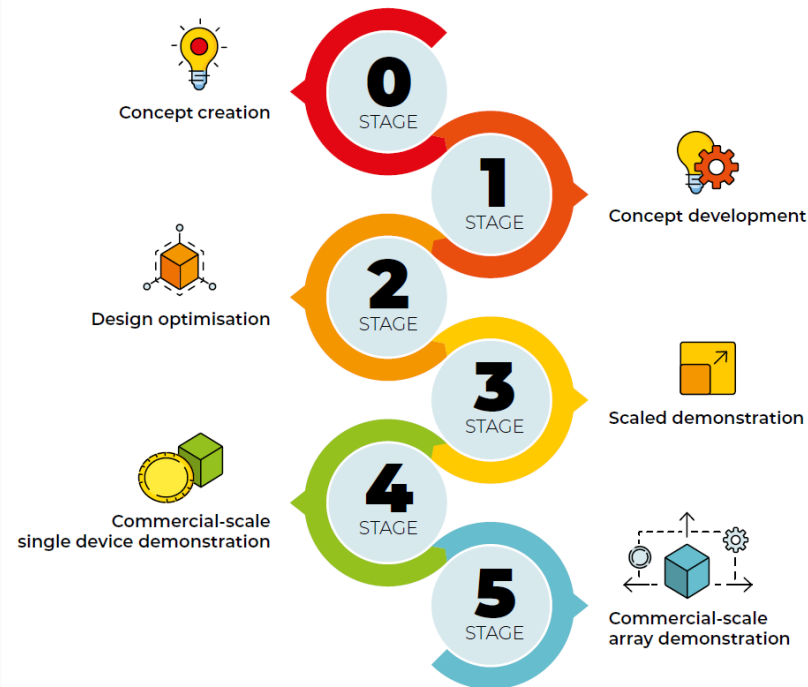
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# OES Framework 2<sup>nd</sup> Edition



## Technology Development Stages



## Evaluation Areas









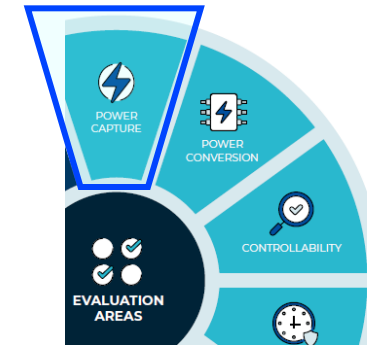
- + Stage Activities & Evaluation Criteria
- + Alignment with complementary guidance, e.g. IEC standards

# Stage Activities

Used to check prerequisites and demonstrate your compliance against them

## Stages: Entry/Exit TRL

Stage	Description	TRL
 <b>Stage 0</b>	Concept creation	1
 <b>Stage 1</b>	Concept development	2 3
 <b>Stage 2</b>	Design optimisation	4
 <b>Stage 3</b>	Scaled demonstration	5 6
 <b>Stage 4</b>	Commercial-scale single device demonstration	7 8
 <b>Stage 5</b>	Commercial-scale array demonstration	9




Expected Outcome

**Early (1-3)**  
Analytical and numerical models

**Mid (3-6)**  
Experimental tests in controlled environment


**Late (6-9)**  
Experimental tests in representative environment

## Activities: Detailed research scope



**Stage 4**  
Commercial-scale single device demonstration

- Further development and refinement of a detailed numerical model with integrated subsystems to cover full operational envelope
- Open-water testing (uncontrolled environment) of a single device at commercial scale in a commercially representative site, with fully functional commercial-standard subsystems
- Open-water test campaign should be of sufficient duration, with no significant periods of operational interruption, to thoroughly evaluate the device power capture performance. For wave and tidal stream devices, this is expected to be at least 12 months in order to experience the full range of expected operating conditions, taking account of seasonal variations and providing the opportunity to evaluate different system and subsystem settings
- Validation of the numerical model using all available appropriate data.



**Stage 5**  
Commercial-scale array demonstration

- Additional numerical modelling and analysis to assess array-related hydrodynamic interaction between devices to reflect the installed array configuration and future array deployments
- Selection of array layout based on hydrodynamic modelling and array interaction analysis
- Open-water testing (uncontrolled environment) of an array of at least 2 commercial-scale devices<sup>1</sup>, in a commercially representative site, with fully functional commercial-standard subsystems
- Open-water test campaign should be of sufficient duration, with no significant periods of operational interruption, to evaluate the array power capture performance to a high degree of confidence. For wave and tidal stream devices, this is expected to be at least 2 years in order to experience the full range of operating conditions and build statistical significance of performance characteristics
- Ongoing validation of a detailed numerical model with integrated subsystems, to cover the full operational envelope
- Validation and ongoing optimisation of any algorithms to vary controllable parameters, such as PTO settings (damping, force or speed restrictions) or device geometry.

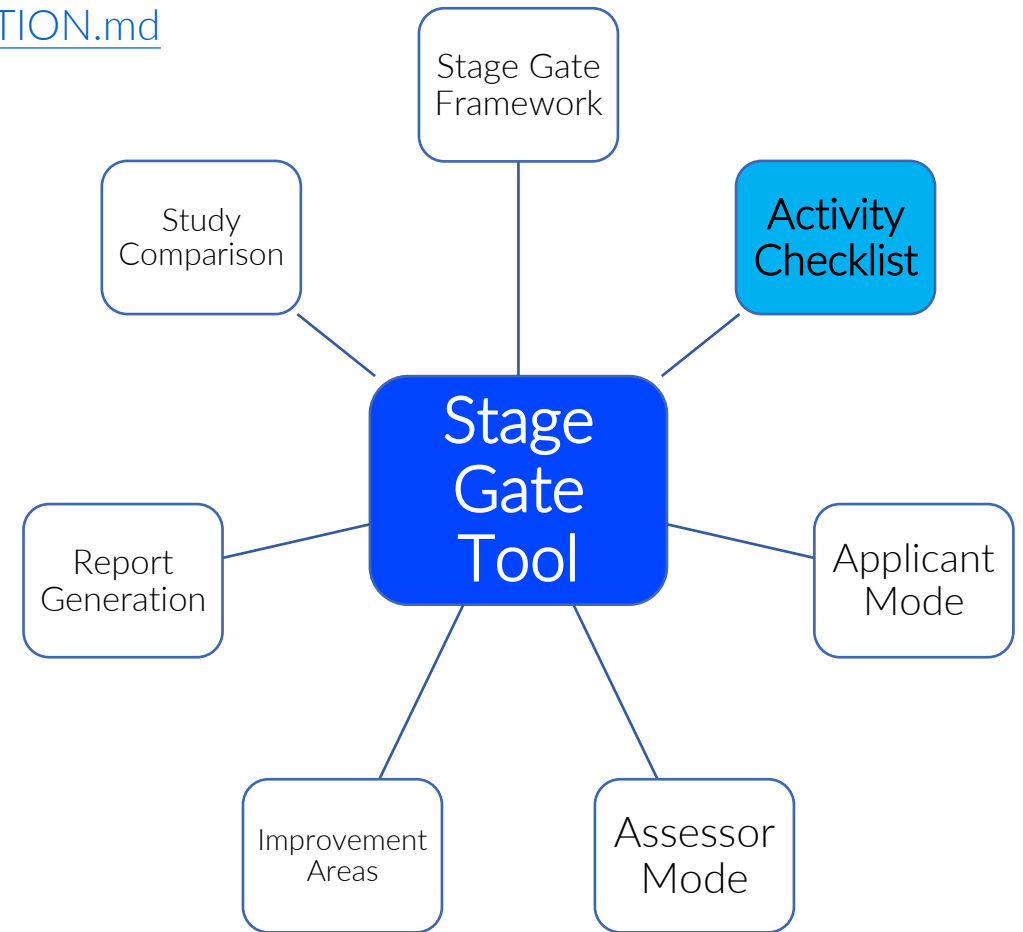
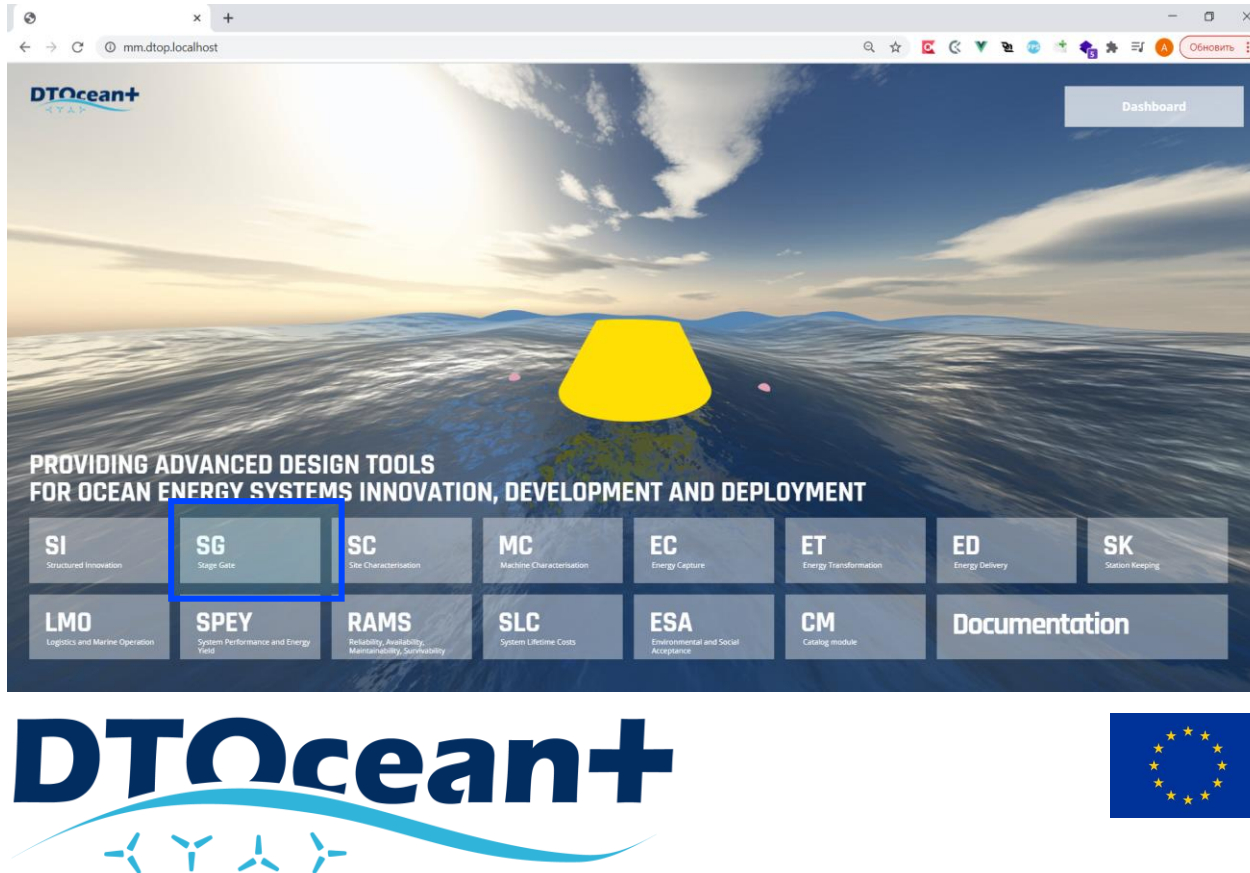
Already completed

Technical work plan

# Self-Assessment Tools

DTOceanPlus: An integrated open-source suite of modular design tools for ocean energy systems

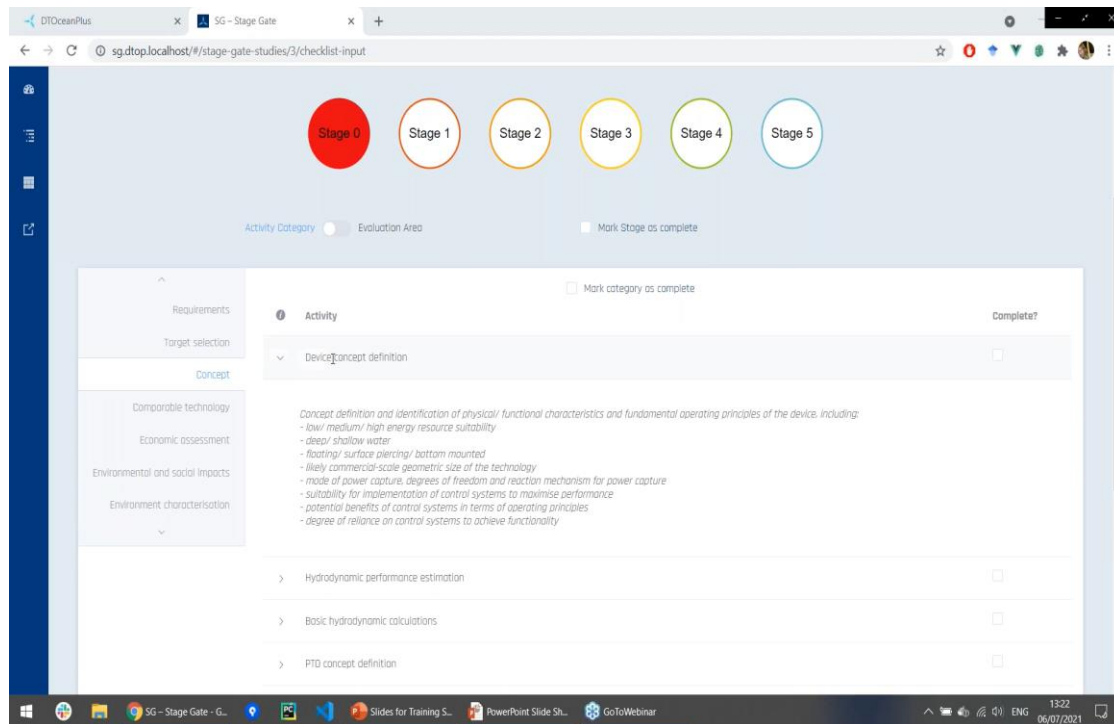
- <https://dtoceanplus.gitlab.io/documentation/>
- [https://gitlab.com/dtoceanplus/dtop\\_inst/-/blob/master/INSTALLATION.md](https://gitlab.com/dtoceanplus/dtop_inst/-/blob/master/INSTALLATION.md)



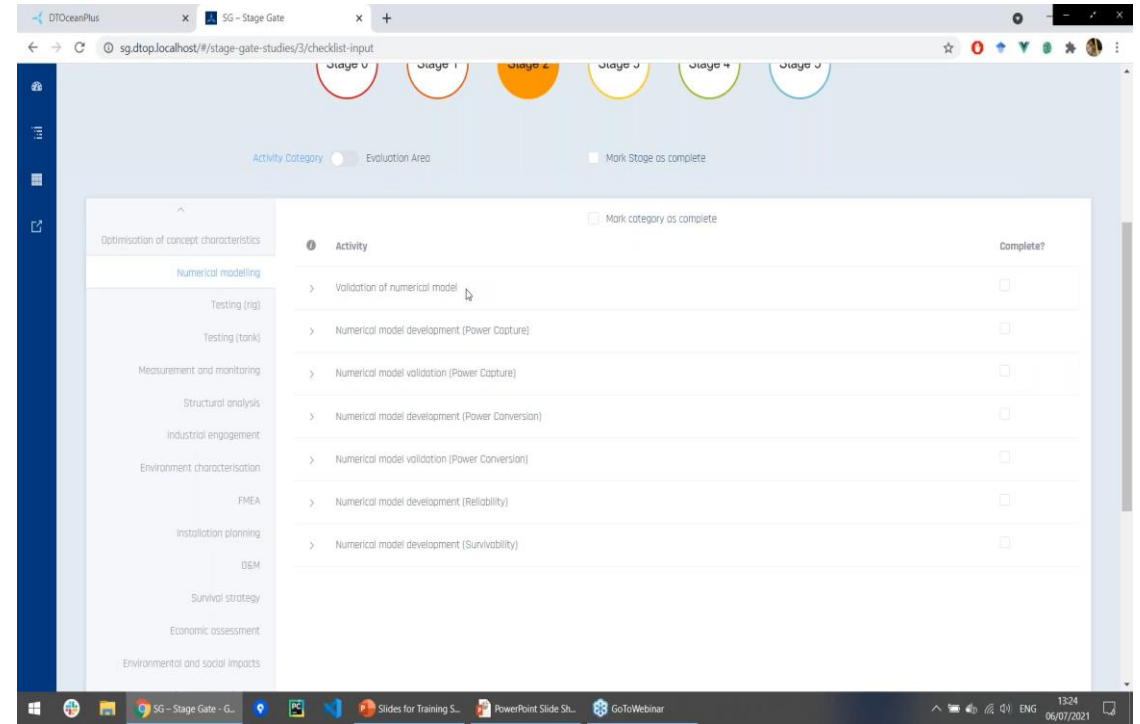
# Activity Checklist

Presents the set of activities that need to be completed at each Stage organized by:

## Activity Category



## Evaluation Area

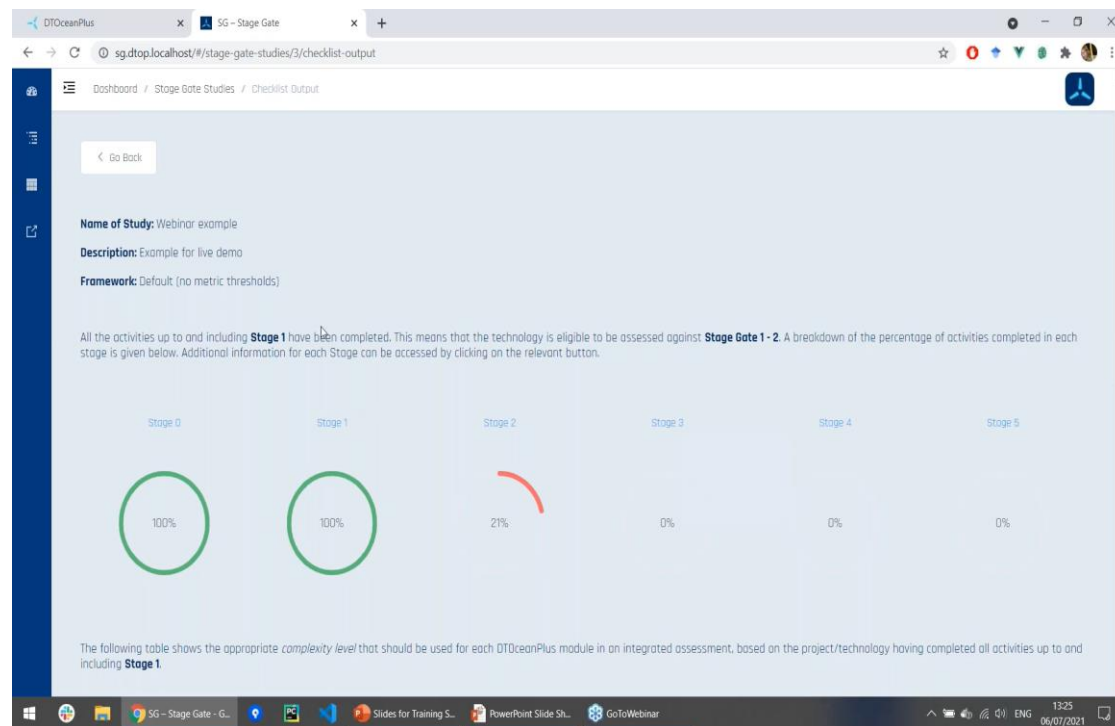


Helps identify the technology readiness level of a device or technology

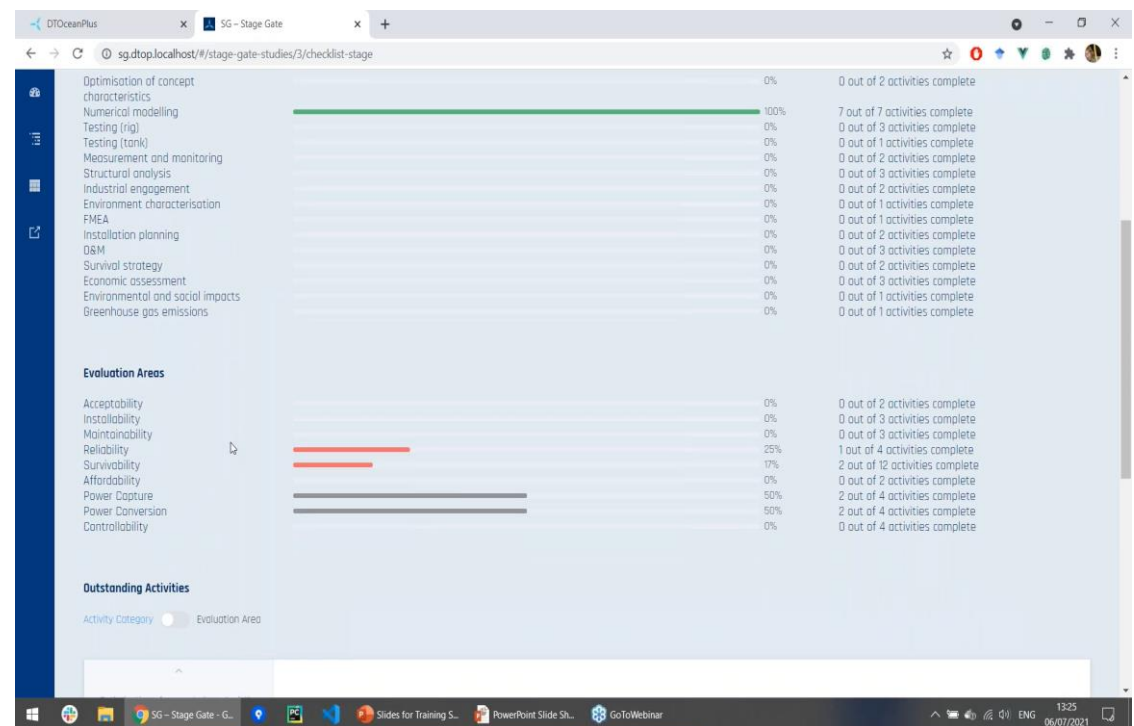
# Activity Checklist

Main outputs include:

A summary of the status of the technology



Completed and outstanding activities




A standardised report summarising all input and output data

Please select the sections that you would like to include in the Stage Gate Study Summary Report but only be available if the user has completed a Stage Gate analysis using these features.

- Activity Checklist
  - Summary
  - Detailed breakdown of Stage results
  - Outstanding Activities
- Applicant Made

# Illustrative Example





Stage Gate Design Tool

**Summary report**

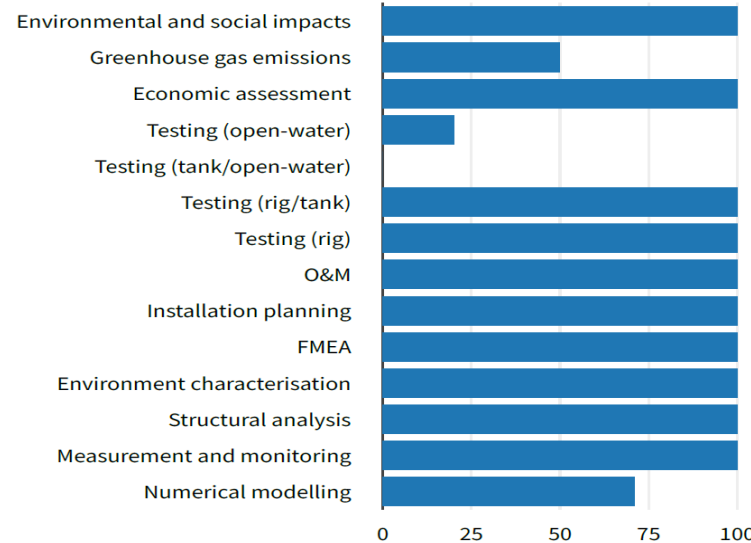
VALID - UC#

Stage Gate v1.0.0  
30/03/2023

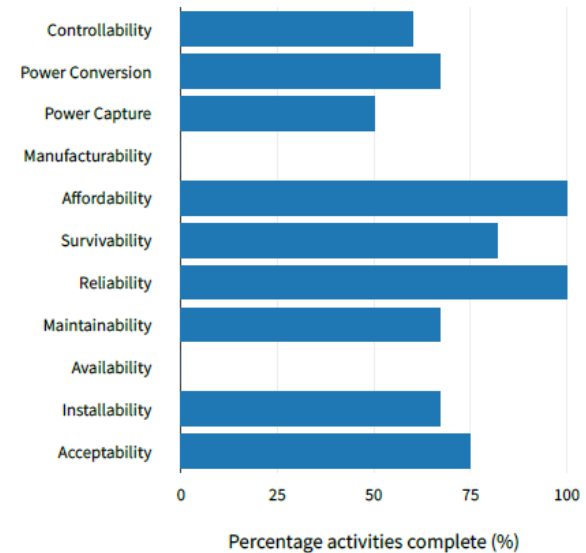
Percentage of activities completed in each stage



Activity Categories



Evaluation Areas





# Thank you

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